

中国银河证券股份有限公司
关于广东德豪润达电气股份有限公司2011年度募集资金存
放与使用情况的核查意见

2010

2011

[2012] 410181

2011

1

[2010]1084

			16,000		152,640
2010	10	20			XYZH/2010SZA2003-2
			2010	10	20
			16,000		152,640
			2,002.12		150,637.88
			16,000		134,637.88

2

3

2011 12 31

		44350201040018202	1,509,688,800.00	3,432,629.83
		34001675408053002609	501,710,000.00	1,107.55
		79430188000024008	189,800,000.00	69,055,106.19
		553900051210606	189,880,000.00	52,930,203.91
		20000255104010300000018	189,800,000.00	100,012.14
		20000255104010300000026	1	38,570,000.00
		0000179707385776	435,188,800.00	73,134,564.32
			2	237,223,623.94

1

2010 11 4

20000255104010300000026

:20000255104010300000018

10

10

2

20000255104010300000018

2 2011 12 31 128,090.59
 1,175.07 3,310,000.00
 8,440,745.97 2011 12 31 23,722.36

2011

		150,637.88				128,090.59	
		0				128,090.59	
		0		2011		69,798.99	
		0%		2010		58,291.61	
			(1)		(2)	(3) (2)/(1)	
LED		50,171.00	50,171.00	14,123.37	50,252.63	100.16%	2011 9
LED		56,948.00	56,948.00	23,566.91	41,304.32	72.53%	2011 12
LED		43,518.88	43,518.88	32,108.61	36,533.55	83.95%	2011 12
		150,637.88	150,637.88	69,798.89	128,090.5	85.03%	--

2011 12 31
 LED

LED

LED

2010 10 29

[2010]2403

2010 10 29

24,129.65

		2010 10
		29
1	LED	13,445.47
2	LED	8,683.17
3	LED	2,001.01
		24,129.65

24,129.65

24,129.65

2011

2011 12 31 LED 36533.55
68.60% 83.95%

LED

LED

			2011	
1	LED	4,799	-435.73	
2	LED	7,384	-412.55	
3	LED	3,586*	3,896.21	
			3,047.93	--

* LED 2009 10 53,258

43,518.88

2010 10
T2 7,172 50% 3,586

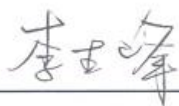
2011

2011

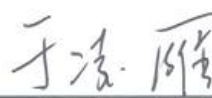
[2012] 410181

（此页无正文，为《中国银河证券股份有限公司关于广东德豪润达电气股份有限公司 2011 年度前次募集资金存放与使用情况的核查意见》之签章页）

保荐代表人：



李杰峰



于凌雁

中国银河证券股份有限公司

2012 年 4 月 15 日